

Section 2

Eligibility to make a contribution

You must satisfy one of the following to be eligible to make voluntary after-tax contributions.

I am:

under the age of 65

OR

age 65 or over, and under 75, and have worked at least 40 hours in a consecutive 30 day period in the current financial year.

Section 3

Tax File Number (TFN)

ESSSuper is not able to accept after-tax contributions unless we have your TFN.

If you have not already provided your TFN to ESSSuper please provide it below:

Tax File Number

- -

ESSSuper is authorised by tax laws, the *Superannuation Industry (Supervision) Act 1993 (Commonwealth)* and the *Privacy and Data Protection Act 2014*, to request your TFN. Before providing your TFN you must read and consider the information in the *Accumulation Plan Product Disclosure Statement* relating to TFNs and the consequences of failing to provide your TFN. It is not an offence to fail to provide your TFN.

Section 4

Payment and contribution details

Contribution amount

\$, .

Payment made by

(Please select one option)

Cheque made payable to "ESSSuper" (attached)

BPAY

Note: To obtain your **Biller Code** and **Customer Reference Number** for BPAY, or for more information about BPAY, please call our Member Service Centre.

Section 5

Investment Choice

I would like to invest my lump sum contribution.

In accordance with my current investment choice

OR

As specified below (the investment choice you make below only applies to this lump sum deposit):

Standard Options

Shares Only %

High Growth %

Growth (default) %

Balanced %

Conservative %

Defensive %

Cash %

Alternative Options

Basic Growth %

Ethically Minded %

Total (must equal 100%) %

Note: If you do not make an investment choice, this contribution will be invested in accordance with your most recent investment allocation for future contributions into your account or if you are a new member and you have not made an investment choice, the contribution will be invested in the default option, Growth.

Section 6

Authorisation

I acknowledge and agree:

- I understand and accept the investment risks and returns of my investment choices and acknowledge that the benefits in the Accumulation Plan are not guaranteed or underwritten by the Victorian Government or ESSSuper and that ESSSuper does not come under the jurisdiction of the Superannuation Complaints Tribunal.
- I fully understand and accept the implications of the elections I have made on this form (including that this contribution must be preserved in the superannuation system until I become eligible to access my superannuation benefit) and I declare that the information provided on this application is true and correct.

Signature

PLEASE SIGN HERE

Date

/ /

Please forward this completed form to

ESSSuper GPO Box 1974, Melbourne Vic 3001

T 1300 650 161 | F 1300 766 757 | www.esssuper.com.au

At ESSSuper, we treat the privacy and confidentiality of our members' personal information seriously. We are committed to complying with the guidelines of the *Privacy and Data Protection Act 2014* and the *Health Records Act 2001 (Vic)*. To obtain a copy of ESSSuper's privacy policy go to our website at www.esssuper.com.au