



**Section 2**

**How many super funds are you transferring over money from?**

How many super funds are you transferring money from?

**Section 3**

**Details of funds you are transferring money from**

**Fund 1**

Please provide the details of the super fund that you are transferring over from:

Member number

Name of fund

Postal address of fund

Suburb

State

Postcode

Telephone

Fund ABN

I want to rollover:

My whole benefit

Only part of my benefit. Please provide the amount. \$

**Fund 2**

Please provide the details of the super fund that you are transferring over from:

Member number

Name of fund

Postal address of fund

Suburb

State

Postcode

Telephone

Fund ABN

I want to rollover:

My whole benefit

Only part of my benefit. Please provide the amount. \$

**Fund 3**

Please provide the details of the super fund that you are transferring over from:

Member number

Name of fund

Postal address of fund

Suburb

State

Postcode

Telephone

Fund ABN

I want to rollover:

My whole benefit

Only part of my benefit. Please provide the amount. \$

**Section 4** Details of ESSSuper product you are transferring to

Name of fund

E S S U P E R

ABN

8 5 - 8 9 4 - 6 3 7 - 0 3 7

Product you are rolling over to:

- Accumulation Plan (SPIN: ESS0003AU)
- Income Stream (SPIN: ESS0002AU)
- Beneficiary Account (SPIN: ESS0001AU)

Please make cheques payable to ESSSuper and forward all documentation to:

ESSSuper  
GPO Box 1974  
Melbourne Vic 3001

**Section 5** Declaration and signature

I authorise the rollover of the superannuation benefits I have listed on this form to ESSSuper, and in doing so:

- I acknowledge that I have read the relevant Product Disclosure Statement available from ESSSuper.
- I acknowledge and accept that the benefits in the Accumulation Plan, Income Streams and Beneficiary Account (including Spouse Accounts) are not guaranteed or underwritten by the Victorian Government or the Emergency Services Superannuation Board and that ESSSuper does not come under the jurisdiction of the Superannuation Complaints Tribunal.
- I understand and acknowledge the implications and effects of transferring my benefits from my superannuation fund/s to ESSSuper.
- I discharge the superannuation provider of my transferring fund/s of all further liability in respect of my superannuation benefit paid and transferred to ESSSuper.
- I understand that ESSSuper is required to deduct tax from any untaxed portion of my transfer.
- I understand that the transferring fund/s may deduct an exit fee.
- I authorise ESSSuper to make any necessary enquiries of the transferring fund/s to give effect to the transfer.
- I am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits such as insurance cover, and do not require any further information.
- I have read and accept the statements relating to privacy in the relevant Product Disclosure Statement and I consent to providing ESSSuper with my personal information pursuant to the *Privacy and Data Protection Act 2014* for the purposes described in ESSSuper's Privacy Policy available at [www.esssuper.com.au](http://www.esssuper.com.au)

Signature of account holder



Date  /  /

**Please forward this completed form to**

ESSSuper GPO Box 1974, Melbourne Vic 3001  
T 1300 650 161 | F 1300 766 757 | [www.esssuper.com.au](http://www.esssuper.com.au)

At ESSSuper, we treat the privacy and confidentiality of our members' personal information seriously. We are committed to complying with the guidelines of the *Privacy and Data Protection Act 2014* and the *Health Records Act 2001 (Vic)*. To obtain a copy of ESSSuper's privacy policy go to our website at [www.esssuper.com.au](http://www.esssuper.com.au)



1 July 2017

To Whom It May Concern,

**Scheme:** Emergency Services Superannuation Scheme  
**Status:** Complying Fund  
**Basis:** Exempt Public Sector Superannuation Scheme  
**SFN:** 26 91 249 42  
**ABN:** 85 894 637 037  
**SPIN Number:** ESSSuper Accumulation Plan – ESS0003AU  
ESSSuper Income Stream – ESS0002AU  
ESSSuper Beneficiary Account – ESS0001AU

In accordance with section 10 (1) of the *Superannuation Industry (Supervision) Act 1993* (SIS Act) (definition of exempt public sector superannuation scheme refers) and as listed in Schedule 1AA of the *Superannuation Industry (Supervision) Regulations 1994*, the Emergency Services Superannuation Scheme (trading as ESSSuper – Emergency Services & State Super) is declared an “Exempt Public Sector Superannuation Scheme”.

Subsequently, under section 45 (6) of the SIS Act, the Scheme is deemed to be a complying superannuation fund for tax purposes.

ESSSuper is eligible to receive Superannuation Guarantee contributions from employers.

Yours sincerely

Mark Puli  
Chief Executive Officer

Proudly serving our members