



## Section 1

## Member details cont.

Telephone (business hours) (   )         (after hours) (   )

Telephone (mobile)

Email address



By providing your email address you are authorising ESSSuper to send communications to that address. This authorisation will apply until it is revoked by you.

## Section 2

## Investment choice for existing account balance

Only complete this section if you would like to change the way your **existing balance** is invested.

I would like to invest my **existing account balance** as follows:

## Standard Options

Shares Only	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
High Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Growth (default)	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Conservative	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Defensive	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

## Alternative Options

Basic Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	
Ethically Minded	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	
Term Deposit*	<b>BANK</b>	<b>TERM</b>	<input type="text"/>	<input type="text"/>	%
Term Deposit*	<b>BANK</b>	<b>TERM</b>	<input type="text"/>	<input type="text"/>	%
<b>Total</b> (must equal 100%)	<b>1</b>	<b>0</b>	<b>0</b>	%	

\* Any existing term deposit not maturing the month this request is processed will remain invested until maturity and your above selection will be applied to the remainder of your account balance.

Note: Term deposits must be at least \$5,000 in value per term deposit and to a maximum of 80% of your total account balance. Term deposits must be fully invested until maturity. For details of the term deposits on offer (including banks, rates and terms) go to [www.esssuper.com.au/termdeposits](http://www.esssuper.com.au/termdeposits)

## Section 3

## Payment order for income stream payments

Only complete this section if you would like to change the order in which investment option balances are reduced when income stream payments are made.

If you don't complete this section your income payments will continue to be paid based on your most recent election. If you have not made an election the default order will apply.

I would like my **investment option balances to be reduced**: *(Please choose only one)*

**OPTION 1**: Using the default order (*Cash, Defensive, Conservative, Balanced, Growth, Basic Growth, Ethically Minded, High Growth and Shares Only*).

OR

**OPTION 2**: Proportionately based on the amounts currently invested in each investment option (not available for term deposits).

OR

## Section 3

## Payment order for income stream payments cont.

**OPTION 3:** In the order I have specified below: (*please number ALL boxes below from 1 to 9 (e.g. 1*), with 1 being the first option from which income payments are made. Note: the default order will be applied to any investment options that are not numbered).

## Standard Options

 Shares Only High Growth Growth Balanced Conservative Defensive Cash

## Alternative Options

 Basic Growth Ethically Minded

## Section 4

## Declaration and signature

I acknowledge and agree that:

- I have read and understood the information regarding my investment options contained in the *Income Streams Product Disclosure Statement* available from ESSSuper and have considered obtaining independent financial advice in respect of my superannuation options. The information provided by ESSSuper is of a general nature and does not constitute personal financial advice.
- I understand and accept the investment risks and returns of the investment choice I have made. My benefits are not guaranteed or underwritten by the Victorian Government or ESSSuper and ESSSuper does not come under the jurisdiction of the Superannuation Complaints Tribunal.
- I understand that the investment choice I have made on this form will apply until I make a new investment choice.
- I have read and accept the statements relating to privacy (and in particular to the collection, use and disclosure of personal information by ESSSuper) which appear in the Privacy Policy available from ESSSuper.
- I fully understand the implications of the election I have made on this form and the information provided on this application is true and correct.
- I understand that term deposits cannot be withdrawn or accessed until maturity unless certain events occur.

Signature

 PLEASE SIGN HERE

Date

 /  / 

## Please forward this completed form to

ESSSuper GPO Box 1974, Melbourne Vic 3001

T 1300 650 161 | F 1300 766 757 | [www.esssuper.com.au](http://www.esssuper.com.au)

At ESSSuper, we treat the privacy and confidentiality of our members' personal information seriously. We are committed to complying with the guidelines of the *Privacy and Data Protection Act 2014* and the *Health Records Act 2001 (Vic)*. To obtain a copy of ESSSuper's privacy policy go to our website at [www.esssuper.com.au](http://www.esssuper.com.au)