

# Term Deposit investment option (to invest in term deposits)

For Accumulation Plan members



## Who should use this form?

You should complete this form if you are an Accumulation Plan member and would like to rollover money to an Accumulation Plan term deposit investment option.

## Before you start

This form must be received by ESSSuper by the 20th day of the month to be effective from the first day of the following month. If the 20th day of the month is not a business day, your completed form must be received by close of business on the last business day prior to the 20th. If you have a Member's Online Account, confirmation of your investment option selection can be found in your transaction history and once the selection takes effect it can be viewed on your investment summary page.

Please complete this form in pen using CAPITAL letters and mark with an [X] where applicable.

## Section 1 Your personal details

Member number

Title  Mr  Mrs  Ms  Miss  Other (please specify)

Surname

Given names

Date of birth  /  /

Postal address

Suburb

State  Postcode

Mark with an [X] if your postal and residential address are the same. If your residential address is different, please specify below.

Residential address

Suburb

State  Postcode

Telephone (business hours) (  )  (after hours) (  )

Telephone (mobile)

Email address

By providing your email address you are authorising ESSSuper to send communications including statement notifications to that address. This authorisation will apply until it is revoked by you.

If you are a temporary resident, please tick box  **Note:** If you are a temporary resident and you have requested a cash withdrawal, restrictions may apply. ESSSuper will notify you if restrictions apply to this withdrawal.

