

Non-binding Death Benefit Nomination Form

for New Scheme, Revised Scheme, Transport Scheme and SERB Scheme members

Who should use this form?

This form should be completed if you are a New Scheme, Revised Scheme, Transport Scheme or SERB Scheme member and you want to advise ESSSuper of the person or persons whom you wish to be considered for payment of your death benefit.

This is a non-binding death benefit nomination, all decisions regarding death benefits are subject to Board approval and payment may only be made to those who qualify as eligible dependants (Refer to Section 2). Your personal circumstances at the time of death and any nominations you have made will be an important consideration in determining who receives a payment.

You should not complete this form if:

- you are a member of the New or Transport Scheme and you would like to make a binding death benefit nomination (you should complete the *Binding Death Benefit Nomination form* available from our website).

Before you start

In accordance with the rules governing your fund the Board can only pay your death benefit to the following people:

Revised and SERB Scheme

A fortnightly pension is payable for life to your eligible partner*.

A partner includes your spouse through marriage or a domestic partner, including a same sex partner.

A child's pension may also be payable to any eligible children. Eligible children include children who are under age 18 or between ages 18 and 25 if eligible full-time students, at the time of your death. If you have a financially dependent or partially financially dependent disabled adult child they may also be eligible for a pension.

If you die with no eligible partner or children, your benefit may be paid to your estate. The amount of your benefit payable to your estate is less than what is payable to your dependants.

New Scheme

A lump sum is payable to eligible dependants*.

Your eligible dependants may include your spouse through marriage or a domestic partner, including a same sex partner, your child or children under age 18 or between 18 and 25 if eligible at the time of your death, or another person who was financially dependent upon you. If you have a financially dependent or partially financially dependent disabled adult child they may also be eligible for a benefit.

In certain circumstances, eligible children (who are under age 18, or between ages 18 and 25 if eligible full-time students) may also be eligible for a child's pension.

If you die with no eligible dependants an amount will be payable to your estate. The amount of your benefit payable to your estate is less than what is payable to your dependants.

Transport Scheme

A lump sum is payable to eligible dependants*.

Your eligible dependants may include your spouse through marriage or a domestic partner, including a same sex partner, your child, or another person who was financially dependent upon you.

If you die with no eligible dependants an amount will be payable to your estate. The amount of your benefit payable to your estate is less than what is payable to your dependants.

* Subject to assessment by the Board. Where there are more complex personal circumstances the Board will seek more detailed information from your dependants.

Please complete this form in pen using CAPITAL letters and mark with an [X] where applicable.

Section 3

Making or changing a Non-binding Death Benefit Nomination

Complete this section if you are making a new non-binding death benefit nomination or changing an existing non-binding death benefit nomination.

Please list your beneficiary details below. This replaces any existing death benefit nominations.

I want to nominate:

My Estate (Legal Personal Representative)

% of benefit %

And/Or

If 100% do not complete section below

If you nominated 100% to your estate, you do not need to complete this section.

My beneficiaries listed below:

Name of Dependant #1

Date of birth

 / /

% of benefit %

Type of dependant

Spouse

(please select one box only)

Child

Financial dependant – if so, Relationship to you

Name of Dependant #2

Date of birth

 / /

% of benefit %

Type of dependant

Spouse

(please select one box only)

Child

Financial dependant – if so, Relationship to you

Name of Dependant #3

Date of birth

 / /

% of benefit %

Type of dependant

Spouse

(please select one box only)

Child

Financial dependant – if so, Relationship to you

Name of Dependant #4

Date of birth

 / /

% of benefit %

Type of dependant

Spouse

(please select one box only)

Child

Financial dependant – if so, Relationship to you

Total (Must equal 100% and cannot be decimals)

%

Note: If you want to nominate more than four beneficiaries, please attach your instructions to this form.

Section 4

Declaration and signature

In making this non-binding death benefit nomination, I acknowledge that:

- The Emergency Services Superannuation Board (the Board) will take into account my most recently nominated beneficiaries when deciding who to pay my benefit to. The Board will, subject to its discretion, pay the benefits to my dependants and/or estate, depending on the circumstances at the time of death.
- This nomination replaces any previous death benefit nomination I have made and remains in force until I submit a new death benefit nomination.
- I understand that this death benefit nomination is not binding on the Board and the Board ultimately has discretion in this matter.
- I fully understand the implications of the election I have made on this form and I declare the information provided on this form is true and correct.
- I have read and accept the statements relating to privacy (and in particular to the collection, use and disclosure of personal information by ESSSuper) appearing in the ESSSuper privacy statement available from the ESSSuper website at www.esssuper.com.au or in writing from ESSSuper.

Signature of
account holder

 PLEASE SIGN HERE

Date

/ /

Please forward this completed form to

ESSSuper GPO Box 1974, Melbourne Vic 3001

T 1300 655 476 | F 1300 766 757 | www.esssuper.com.au

At ESSSuper, we treat the privacy and confidentiality of our members' personal information seriously. We are committed to complying with the guidelines of the *Privacy and Data Protection Act 2014* and the *Health Records Act 2001 (Vic)*. To obtain a copy of ESSSuper's privacy policy go to our website at www.esssuper.com.au