

Section 1

Your personal details cont.

Tax File Number

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Under tax laws, the *Superannuation Industry (Supervision) Act 1993*, ESSSuper is authorised to collect your TFN and will use it only for lawful purposes, including:

- calculating tax on any super benefit to which you are entitled and providing information to the Commissioner of Taxation
- transferring your benefit to a complying super fund, an exempt public sector super fund, or to a retirement savings account, where we may disclose your TFN to the Trustee or provider of that fund or account or the Commissioner of Taxation, unless you advise us in writing not to disclose it.

You are not obliged by law to provide your TFN and it is not an offence to not quote your TFN, however, providing your TFN to ESSSuper will have the following advantages (which may not otherwise apply):

- ESSSuper will be able to use your TFN to identify your account
- ensure you receive the Government co-contribution if you are eligible
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your super benefits
- it will be easier to trace different super accounts in your name so that you receive all of your super benefits when you retire.

If we do not have your TFN, you will pay more tax on your superannuation.

The lawful purposes for which we can use your TFN, and the consequences of not providing your TFN, may change in the future as a result of legislative change.

We may also use your TFN to identify multiple accounts within ESSSuper and consolidate them where permitted under law.

Note: Contributions do not apply to the Beneficiary Account. If you're employed and want your employer to make SG contributions to ESSSuper, or you want to make your own contributions, you may want to consider ESSSuper's Accumulation Plan. For more details and a copy of the Accumulation Plan Product Disclosure Statement, please visit our website at esssuper.com.au/pds or call our Member Service Centre.

Section 2

Deposit details

I elect to deposit a total amount of \$

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 into the Beneficiary Account.

- Note:**
- If you are rolling over a benefit from another ESSSuper product and wish to deposit your total benefit, please write TOTAL BENEFIT in the box above.
 - If you are rolling over a benefit from another ESSSuper product and wish to deposit all of your preserved benefit, please write TOTAL PRESERVED in the box above.

This deposit is being rolled over from the following fund(s):

ESSS Defined Benefit Fund

and, if applicable, please select one or more options:

ESSSuper Accumulation Plan

ESSSuper Income Stream

another superannuation fund(s)

Section 3

Investment choice

Please specify your investment choice for your Beneficiary Account:

Shares Only	<table border="1"><tr><td></td><td></td><td></td></tr></table> %				Balanced	<table border="1"><tr><td></td><td></td><td></td></tr></table> %			
High Growth	<table border="1"><tr><td></td><td></td><td></td></tr></table> %				Conservative	<table border="1"><tr><td></td><td></td><td></td></tr></table> %			
Ethically Minded	<table border="1"><tr><td></td><td></td><td></td></tr></table> %				Defensive	<table border="1"><tr><td></td><td></td><td></td></tr></table> %			
Basic Growth	<table border="1"><tr><td></td><td></td><td></td></tr></table> %				Cash	<table border="1"><tr><td></td><td></td><td></td></tr></table> %			
Growth (default)	<table border="1"><tr><td></td><td></td><td></td></tr></table> %				Total (must equal 100%)	<table border="1"><tr><td>1</td><td>0</td><td>0</td></tr></table> %	1	0	0
1	0	0							

Note: If you do not make an investment choice, your total deposit, all future deposits and investment earnings for your account will be deposited into the default investment option, Growth. You will have the opportunity to change your investment choice for your account on a monthly basis and can make a separate investment choice for any future rollovers into the Beneficiary Account.

Section 4

Non-binding Death Benefit nomination

Complete this section to make a **non-binding** death benefit nomination for your account.

I want to nominate:**My Estate (Legal Personal Representative)**% of benefit %**And/Or****If 100% do not complete section below**

If you nominated 100% to your estate, you do not need to complete this section.

My beneficiaries listed below:

Name of Dependant #1

Date of birth

 / / % of benefit %

Type of dependant

(please select one box only)

 Spouse Child Financial dependant – if so, relationship to you

Name of Dependant #2

Date of birth

 / / % of benefit %

Type of dependant

(please select one box only)

 Spouse Child Financial dependant – if so, relationship to you

Name of Dependant #3

Date of birth

 / / % of benefit %

Type of dependant

(please select one box only)

 Spouse Child Financial dependant – if so, relationship to you

Name of Dependant #4

Date of birth

 / / % of benefit %

Type of dependant

(please select one box only)

 Spouse Child Financial dependant – if so, relationship to you**Total (Must equal 100% and cannot be decimals)** %

Note: If you want to nominate more than four beneficiaries, please attach your instructions to this form.

