

Gifts, Benefits Hospitality Register - Board, Deputy Board and Staff - FY 2018/2019

Date offered	Offered to	Description of the gift, benefit or hospitality offered	Estimated or actual value (all offers valued at \$50 or more <i>must</i> be disclosed whether declined or accepted)	Offered by	Decision made regarding the offer? a) declined or accepted (state which); b) ownership of a gift (state whether individual retained; was transferred to ESSSuper's ownership; returned to offeror etc.)
7/07/2018	CEO	Dinner	\$100	Conexus Financial	Declined
7/07/2018	President	Dinner	\$100	Conexus Financial	Declined
11/07/2018	CEO	Dinner	\$100	NAB	Accepted
18/07/2018	CEO	Dinner	\$100	Colonial First State Global Assest Management	Declined
18/07/2018	Board Member	Dinner	\$350	DWS	Declined
1/08/2018	P&C Business Partner	Ticket to Women in Super Luncheon	\$150	Robert Walters	Accepted
2/08/2018	CEO	Cocktail Party	\$100	BNP Paribas	Declined
23/08/2018	President	Breakfast	\$40	Kilfinan	Declined
30/08/2018	GM Governance & Product	Breakfast	\$50	KPMG	Accepted
4/09/2018	President	Breakfast	\$40	Bevington Group	Accepted
4/09/2018	GM Governance & Product	Breakfast	\$70	Bevington	Accepted
11/09/2018	CEO	Dinner	\$100	MLC	Declined
13/09/2018	CEO	Sailing regatta/ Canapes and drinks	\$275	Dimensional	Declined
14/09/2018	Head of Legal	Lunch	\$35	Lander & Rogers	Accepted
14/09/2018	Legal Counsel	Lunch	\$35	Lander & Rogers	Accepted
14/09/2018	Manager DB Knowledge Management	Lunch	\$35	Lander & Rogers	Accepted
14/09/2018	GM Governance & Product	Lunch	\$35	Landers & Rogers	Accepted
25/09/2018	CEO	Dinner	\$100	Aberdeen Standard Investments	Declined
2/10/2018	CEO	Lunch	\$100	Aberdeen	Declined
4/10/2018	CEO	Training	\$1,150	NIDA	Declined
17/10/2018	GM Governance & Product	Lunch	\$150	Hall & Wilcox	Declined
19/10/2018	President & 2 x Board Members	Women in Super Christmas Luncheon	\$100 each	Willis Towers Watson	Declined
24/10/2018	Board Member	Educational forum	\$50	Deloitte	Accepted
25/10/2018	GM People & Culture & Organisational Development Consultant	Complimentary place in full day leadership skills workshop	\$950	DDI	Declined
25/10/2018	GM Governance & Product	Breakfast	\$70	Peoplescape	Accepted
26/10/2018	CEO & Guest	Australian Open Tennis Tickets for Men's Finals	\$1,200 (\$600 each)	Mercer CEO	Declined
30/10/2018	Board Member	Dinner	\$95	CommInsure	Declined
1/11/2018	CEO	Drinks Reception	\$100	State Street Events	Declined
1/11/2018	Board Member	Luncheon	\$50	AIST	Declined
2/11/2018	CEO	Lunch	\$100	PwC Partner	Declined
2/11/2018	President	Lunch	\$100	PwC Partner	Declined
5/11/2018	CEO	Dinner	\$120	NAB & ASFA	Accepted
7/11/2018	CEO	Dinner	\$100	State Revenue Office, Agency Heads	Accepted
8/11/2018	GM Governance & Product	Breakfast	\$70	Women in Super	Accepted
12/11/2018	CEO	Drinks Reception	\$100	Treasury Corporation of Victoria	Accepted
14/11/2018	Corporate Administrator	Lunch	\$50	OfficeTeam	Accepted
14/11/2018	P&C Business Partner	Lunch	\$50	Office Team	Accepted
15/11/2018	GM Governance & Product	Lunch	\$175	Hall & Wilcox	Accepted
16/11/2018	CEO	Lunch	\$70	McGrathNicol	Declined
19/11/2018	CEO & Guest	Dinner & AO Mens semi final tickets	\$1,200	Challenger	Declined
20/11/2018	CEO	Christmas Function	\$75	AIST	Accepted
21/11/2018	CEO	Drinks Reception	\$75	Super Ratings	Declined
29/11/2018	GM Governance & Product	Breakfast	\$40	KPMG	Accepted
30/11/2018	CEO	Dinner	\$100	State Revenue Office, Agency Heads	Accepted
5/12/2018	GM People & Culture	Scholarship	\$10,000	AIST	Accepted

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6/12/2018	GM Governance & Product	Lunch	\$75	Hall & Wilcox	Accepted
13/12/2018	CEO & Guest	Boating event & Lunch	\$1,100	KPMG	Accepted
17/12/2018	Manager - Commercial & Performance	Cheese Board, Wine, Chocolate	\$150	JLL	Accepted and put into ESSSuper raffle
1/01/2019	P&C Business Partner	Australian Open Final ticket	\$500	Robert Walters	Declined
1/01/2019	P&C Business Partner	Australian Open ticket	\$100	Office Team	Declined
23/01/2019	Manager Compliance	Evening meal and Australian Open ticket	\$250	Protiviti	Accepted
29/01/2019	CEO	Luncheon	\$75	Horton International	Accepted
30/01/2019	CEO	Cocktail function	\$100	Martin Currie	Declined
7/02/2019	CEO	Breakfast	\$50	KPMG	Declined
11/02/2019	CEO	FEAL Directors Dinner	\$120	Paul Watson, Hostplus	Declined
12/02/2019	CEO	Lunch	\$50	Capital Fund Management	Declined
13/02/2019	CEO	Luncheon	\$50	Deloitte	Declined
13/02/2019	CEO	Boardroom Lunch	\$50	Hall&Wilcox	Declined
14/02/2019	CEO	Conference	\$1,045	Conexus Financial	Declined
15/02/2019	CEO	Budget Event (Panel Session), Drinks & Canapes	\$50	PwC	Accepted
19/02/2019	CEO	Pre dinner Drinks (CMSFA Dinner 2019)	\$50	AIST	Accepted
20/02/2019	Board Member	Educational forum	\$50	Deloitte	Accepted
22/02/2019	CEO	Investment Summit	Free registration	Russell Investments	Declined
25/02/2019	CEO	Dinner	\$150	AIST	Accepted
25/02/2019	CEO	Breakfast	\$50	YBF Ventures	Declined
27/02/2019	GM Governance & Product	Deloitte Royal Commission	\$30	Deloitte	Accepted
27/02/2019	GM Governance & Product	Breakfast session	\$75	Bevington	Accepted, then declined
28/02/2019	CEO	Cocktail function	\$100	ISPT	Accepted
6/03/2019	GM Governance & Product	KPMG Future of Superannuation	\$30	KPMG	Accepted
6/03/2019	GM Governance & Product	International Women's Day	\$75	State Street	Accepted
7/03/2019	Senior Investments Analyst	Lunch event	\$60	Pendal	Accepted
8/03/2019	CEO	Lunch (ASFA Budget Briefing)	\$75	IQ Group	Declined
13/03/2019	CEO	Lunch (ASFA Budget Briefing)	\$75	Mercer	Declined
14/03/2019	GM Member Engagement	Raffle Prize	\$750	CMSF (AIST)	Accepted
15/03/2019	CEO	Breakfast	\$50	Deloitte	Declined
22/03/2019	Board Member	Luncheon	\$75	AIST	Declined
22/03/2019	Board Member	lunch with speakers	\$50	AIST	Accepted
22/03/2019	Board Member	AIST Lunch	\$50	AIST	Declined
2/04/2019	Investment Manager	Luncheon	\$96	Dimensional Fund Advisor	Accepted
4/04/2019	CEO	Lunch	\$120	Heitman	Declined
5/04/2019	Head of Legal	April ASFA Budget Briefing	\$150	HWL Ebsworth	Accepted
5/04/2019	Legal Counsel	April ASFA Budget Briefing	\$150	HWL Ebsworth	Accepted
5/04/2019	Investment Manager	ASFA Budget Briefing	\$150	AMP Capital	Accepted
11/04/2019	Board Member	Luncheon	\$75	AIST	Declined
12/04/2019	CEO	Dinner	\$150	SS&C Technologies	Declined
15/04/2019	CEO	Forum	\$50	Mercer	Declined
23/04/2019	CEO	Panel Discussion & Networking Event	\$100	KPMG	Declined
26/04/2019	CEO	Panel Discussion	\$50	Monash Univerity (Australian Centre for Financial Studies)	Accepted
7/05/2019	Board Member	Seminar	\$100	Deloitte	Declined
10/05/2019	CEO	Lunch	\$75	Women In Super	Declined
13/05/2019	President	Luncheon	\$75	VFMC	Declined
13/05/2019	CEO	Lunch	\$50	VFMC	Declined
14/05/2019	CEO	Dinner	\$150	State Revenue Office, Agency Heads	Declined
15/05/2019	Head of Investments	Dinner event	\$200	Coller Capital	Declined
16/05/2019	CEO	Lunch	\$75	Tealium	Declined
16/05/2019	CEO	Lunch	\$75	CFM	Declined
20/05/2019	CEO	Summit	\$500	Rice Warner	Declined

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23/05/2019	CEO	Lunch	\$75	Investment Innovation Institute (i3)	Accepted
24/05/2019	CEO	Breakfast	\$50	Victoria Police Blue Ribbon Foundation	Declined
3/06/2019	President	Luncheon	\$75 (complimentary ticket)	AIST	Accepted
3/06/2019	CEO	Lunch	\$75	AIST	Declined
3/06/2019	CEO	Dinner	\$150	VFMC	Accepted
3/06/2019	President	Dinner	\$150	VFMC	Accepted
4/06/2019	Head of Investments	Dinner event	\$100	HSBC	Declined
17/06/2019	Head of Investments	Dinner event	\$100	Yarra Capital	Declined
17/06/2019	Investment Manager	Dinner event	\$100	Yarra Capital	Declined
26/06/2019	President	Workshop	\$50	MinterEllison	Accepted
28/06/2019	President	Lunch	\$75	AIST	Declined