

Gifts, Benefits and Hospitality Register - Board, Deputy Board and Staff - FY 2019/2020

Date offered	Offered to: (individual's name, position, unit/division) - [Name will be de-identified when published on the ESSSuper website]	Description of the gift, benefit or hospitality offered	Estimated or actual value (all offers valued at \$50 or more must be disclosed whether declined or accepted)	Offered by (name of person or organisation making the offer)	Decision made regarding the offer? a) declined or accepted (state which); b) ownership of a gift (state whether individual retained; was transferred to ESSSuper's ownership; returned to offeror etc.)
2/07/2019	President	Breakfast	\$50	Bevington Group	Declined
4/07/2019	President	Lunch	\$176	ACSI	Declined
9/07/2019	CEO	Conference	\$500	NAB	Declined
9/07/2019	President	Dinner	\$150	PwC	Accepted
9/07/2019	CEO	Dinner	\$150	PwC	Declined
11/07/2019	CEO	Lunch	\$176	Frontier Advisors	Declined
18/07/2019	Head of Investments	Dinner event	\$100	JP Morgan	Declined
19/07/2019	Deputy Board Member	EY Director Program	Unknown - not available for purchase in the marketplace	EY	A) accepted B) for myself only because it was a series of presentations
29/07/2019	CEO	Lunch	\$75	AIST	Declined
31/07/2019	CEO & Partner	Cocktail Function & Ballet Performance	\$200	IFM Investors	Accepted
1/08/2019	CEO	Dinner	\$200	NAB	Accepted
7/08/2019	CEO	Forum	\$100	ROBECO The Investment Engineers	Declined
8/08/2019	CEO	Drink, Canoes & NGV Exhibition	\$200	Hall & Wilcox	Declined
9/08/2019	CEO	Panel Discussion & Networking event	\$100	MLC Life Insurance	Declined
9/08/2019	CEO	Luncheon	\$100	Monash University	Declined
13/08/2019	CEO	Luncheon	\$100	AIST	Accepted
15/08/2019	President	Breakfast & Presentation	\$50	Bevington Group	Declined
15/08/2019	President	Lunch	\$45	Bevington Group	Accepted
19/08/2019	Investment Manager	Conference	\$750	QIC	Accepted
20/08/2019	Head of Investments	Lunch event	\$100	BT	Declined
21/08/2019	Head of Investments	Lunch event	\$60	BT	Declined
21/08/2019	Investment Analyst	Lunch event	\$60	BT	Accepted
21/08/2019	Senior Investments Analyst, Investments	Lunch event	\$60	BT	Accepted
21/08/2019	Investment Manager	Lunch event	\$60	BT	Declined
21/08/2019	Head of Investments	Dinner event	\$150	Conexus Financial	Declined
22/08/2019	Head of Investments	Lunch event	\$100	AIST	Declined
22/08/2019	Board Secretary	Forum	\$100	Nasdaq Governance Solutions	Accepted
22/08/2019	Head of Investments	Lunch event	\$100	Octopus Investments	Declined
26/08/2019	Investment Manager	Conference, Flight & Accommodation	\$9,500 (\$4,500 Conference & Accommodation, \$5,000 for flights)	CIE	Accepted
28/08/2019	Legal Counsel	Cocktail function at NGV	\$70	Hall & Wilcox	Accepted
29/08/2019	Board Member	Lunch event	\$75	AIST	Declined
29/08/2019	CEO	Breakfast	\$50	Bevington Group	Declined
3/09/2019	CEO	Conference	\$500	JANA	Declined
4/09/2019	CEO	Dinner	\$150	ASFA	Accepted
4/09/2019	Board Secretary	Panel Discussion & Networking event	\$100	McGrathNicol	Declined
4/09/2019	CEO	Panel Discussion & Networking event	\$100	McGrathNicol	Declined
4/09/2019	CEO	Dinner	\$150	MLC Life Insurance	Declined
5/09/2019	Deputy Board Member	EY Director Program	Unknown - not available for purchase in the marketplace	EY	A) accepted B) for myself only because it was a series of presentations
5/09/2019	CEO	Lunch	\$50	Frontier Advisors	Accepted
5/09/2019	President	Lunch & Presentation	\$100	VFMC	Accepted
5/09/2019	President	Client Investment Forum	\$75	VFMC	Accepted
5/09/2019	CEO	Invest Forum & Lunch	\$100	VFMC	Declined
9/09/2019	CEO	Luncheon	\$100	Gavekal Research Limited	Declined
10/09/2019	CEO	Cocktail function	\$150	State Super	Declined
19/09/2019	GM Trustee Services	Café Lunch	\$30	KPMG	Accepted
19/09/2019	GM Trustee Services	Cyber Risk Panel Discussion	\$100	McGrathNicol	Accepted
24/09/2019	CEO	Symposium, Cocktails & Canapes	\$150	Heitman	Accepted - Symposium only
24/09/2019	CEO	Drinks & Nibbles	\$75	RiceWarner	Accepted
1/10/2019	Head of Investments	Lunch event	\$100	AMP	Declined
1/10/2019	President	Lunch event	\$75	Blackhall Pearl & Transearch	Accepted
1/10/2019	Head of Investments	Lunch event	\$200	Oaktree	Declined
1/10/2019	CEO	Breakfast	\$100	U.S. Trade Missions organisation	Declined

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8/10/2019	CEO	Presentation & Panel Event	\$75	Monash University/Mercer	Accepted
9/10/2019	CEO	Farewell Celebration	\$100	KPMG	Accepted
10/10/2019	CEO & Guest	Boating Event (later cancelled) & Lunch	\$1,100	KPMG	Declined
14/10/2019	CEO	Breakfast	\$50	ASFA	Accepted
15/10/2019	CEO	Presentation, Workshop & Dinner	\$95	Capital Fund Management	Accepted
17/10/2019	CEO	Breakfast	\$50	Deloitte	Declined
18/10/2019	CEO	Drinks Reception	\$138	State Street Events	Accepted
21/10/2019	Board Member	Lunch	\$150	Frontier Advisors	Declined
22/10/2019	CEO	Lunch	\$75	Schroders	Declined
23/10/2019	Board Member	Dinner	\$150	First Sentier Investors (formly known as Colonial First State Global Assest Management)	Declined
24/10/2019	CEO	Dinner	\$150	Willis Towers Watson	Accepted
28/10/2019	CEO	Lunch event	\$75	Household Capital	Declined
30/10/2019	CEO	Roundtable	\$50	B Finance	Declined
31/10/2019	CEO	Lunch	\$75	AIST	Declined
31/10/2019	Project Manager	Oaks Day Function	\$200	IRESS	Accepted
31/10/2019	Administration Manager	Oaks Day Function	\$200	IRESS	Accepted
31/10/2019	CEO	Cocktails	\$100	PwC	Declined
6/11/2019	President	Breakfast event	\$75	Bevington Group	Accepted
6/11/2019	CEO	Breakfast event	\$75	Bevington Group	Declined
6/11/2019	CEO	Briefing event, drinks & Canapes	\$150	PwC	Declined
11/11/2019	CEO	Breakfast	\$75	Deloitte	Declined
11/11/2019	CEO	End of Year Celebration	\$100	Treasury Corporation of Victoria	Declined
13/11/2019	CEO	Panel event	\$100	ACSI	Declined
13/11/2019	CEO	Breakfast Conference	\$50	ASFA	Accepted
13/11/2019	CEO	Lunch event	\$100	Brookvine	Declined
13/11/2019	Board Secretary	Diligent Modern Governance Roadshow	\$75	Diligent	Accepted
13/11/2019	Executive Assistant	Diligent Modern Governance Roadshow	\$75	Diligent	Accepted
14/11/2019	Deputy Board Member	EY Director Program	Unknown - not available for purchase in the marketplace	EY	A) accepted B) for myself only because it was a series of presentations
15/11/2019	CEO	End of Year Celebration	\$75	AIST	Declined
15/11/2019	CEO	End of Year Celebration	\$75	Maurice Blackburn	Declined
21/11/2019	CEO	20th Anniversary Celebration	\$150	Willis Towers Watson	Accepted
26/11/2019	Board Member	Forum and Cocktail Party	\$75	AIST/Nuveen Real Assets	Declined
28/11/2019	Board Member	Lunch	\$75	AIST	Declined
28/11/2019	Marketing Campaign Manager	Christmas Lunch	\$75	Lithocraft - Printers	Accepted
28/11/2019	Digital Marketing Specialist	Christmas Lunch	\$75	Lithocraft - Printers	Accepted
28/11/2019	Manager Strategic Marketing	Christmas Lunch	\$75	Lithocraft - Printers	Accepted
28/11/2019	Marketing Co-ordinator	Christmas Lunch	\$75	Lithocraft - Printers	Accepted
3/12/2019	Marketing Campaign Manager	Christmas Lunch	\$65	The Creative Works Agency	Accepted
3/12/2019	Digital Marketing Specialist	Christmas Lunch	\$65	The Creative Works Agency	Accepted
3/12/2019	Manager Strategic Marketing	Christmas Lunch	\$65	The Creative Works Agency	Accepted
3/12/2019	Marketing Co-ordinator	Christmas Lunch	\$65	The Creative Works Agency	Accepted
10/12/2019	People & Culture Business Partner	Champagne	\$60	Five Recruitment	Accepted
10/12/2019	People & Culture Business Partner	Champagne	\$60	Five Recruitment	Accepted
19/12/2019	Head of Investments	Lunch	\$50	Frontier Advisors	Accepted
19/12/2019	Investment Analyst	Lunch	\$50	Frontier Advisors	Accepted
19/12/2019	Senior Investments Analyst, Investments	Lunch	\$50	Frontier Advisors	Accepted
19/12/2019	Investment Manager	Lunch	\$50	Frontier Advisors	Accepted
20/12/2019	Board Member	AO Tennis Corporate Box	\$500	First Sentier (formerly CFSGAM)	Declined
20/12/2019	Manager Stakeholder Communications	Gift Card	\$50	The Bureau Advertising Agency	Declined
29/12/2019	CEO	Lunch Seminar	\$75	Schroders	Declined
13/01/2020	CEO	Breakfast Forum	\$75	Bevington Group	Declined
20/01/2020	Head of Investments	Lunch event	\$70	Hodes Weill	Declined
20/01/2020	Investment Analyst	Lunch event	\$70	Hodes Weill	Declined

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20/01/2020	CEO	Lunch event	\$70	Hodes Weill	Declined
20/01/2020	Investment Manager	Lunch event	\$70	Hodes Weill	Declined
28/01/2020	Investment Manager	Lunch event	\$800	Macquarie	Declined
30/01/2020	CEO	Roundtable Lunch	\$100	MSCI	Accepted
31/01/2020	Board Member	Dinner (cancelled due to COVID-19)	\$319	State Street	Accepted
31/01/2020	CEO	Dinner (cancelled due to COVID-19)	\$319	State Street	Accepted
31/01/2020	Board Member	Dinner (cancelled due to COVID-19)	\$319	State Street	Declined
3/02/2020	CEO	2020 Australia Institutional Forum	Unknown - not available for purchase in the marketplace. Estimate \$100	Markets Group	Declined
4/02/2020	CEO	Luncheon	\$75	Gartner	Declined
4/02/2020	President	Twilight Series Seminar followed by drinks & canapés	\$150	Rice Warner	Declined
5/02/2020	Board Secretary	Intellectual Property seminar, followed by drinks and canapés	\$50	Ashurst	Declined
7/02/2020	CEO	Breakfast Forum	\$50	Deloitte	Declined
7/02/2020	Head of Investments	Lunch event	\$50	JP Morgan	Declined
7/02/2020	Head of Investments	Lunch event	\$50	Stafford Capital Partners	Declined
10/02/2020	Head of Investments	Dinner event	\$75	Northern Trust	Declined
11/02/2020	Head of Investments	Dinner event	\$75	QIC	Declined
14/02/2020	CEO	Dinner	\$150	AMP Capital	Declined
14/02/2020	Board Secretary	ESG Trends 2020 . Impact, Opportunities & Risk. Panel discussion, drinks & canapés.	\$100	Nasdaq Governance Solutions	Declined
14/02/2020	CEO	Dinner	\$101	PwC	Accepted
18/02/2020	CEO	Luncheon	\$75	BNP Paribas Asset Management	Declined
19/02/2020	Board Secretary	2020 MCLE/CPD Training	\$200	Baker McKenzie	Declined
20/02/2020	CEO	Seminar	\$75	CFM	Declined
27/02/2020	Executive Assistant	Breakfast	\$100	Robert Walters	Accepted
10/03/2020	CEO	Luncheon	\$75	Bully Zero	Declined
13/03/2020	Board Secretary	implications of COVID-19	\$10	Allens	Declined
15/04/2020	Executive Assistant	Virtual Global Broadcast	\$0	The EA Institute	Accepted
5/05/2020	President	Webinar	\$75	Bevington Group	Declined
5/05/2020	CEO	Webinar	\$75	Bevington Group	Declined